



## CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

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### MEMBERS

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State Treasurer

JOHN CHIANG  
State Controller

ANA J. MATOSANTOS  
Director of Finance

GOVERNOR APPOINTEE - VACANT

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ANN MADDEN RICE

OSCAR SABLAN, M.D.

JACK BUCKHORN

SAMUEL QIU

EXECUTIVE DIRECTOR  
Barbara J. Liebert

### AGENDA

#### CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY (CHFFA)

5<sup>th</sup> Floor Conference Room  
915 Capitol Mall, Room 587  
Sacramento, California 95814

#### Alternate Location for CHFFA Teleconference Participation:

QIU Accountancy Corporation  
3580 Wilshire Boulevard, Suite 1126  
Los Angeles, California 90010

Friday, June 14, 2013 – 1:00 P.M.

#### OPEN SESSION

1. Call to Order and Roll Call

#### Business Items:

There will be a public comment period prior to Authority action on each item.

2. Resolution No. 392  
Providence Health System – Southern California, Los Angeles County,  
California

Resolution of the California Health Facilities Financing Authority  
Authorizing the Issuance of Revenue Refunding Bonds Related to the  
Refinancing of Projects at the Health Facilities of Providence Health  
System – Southern California

Providence Health System – Southern California's Request for  
Approval of the Issuance of Revenue Bonds in an Amount Not to  
Exceed \$149,705,000\* (Action Item)

#### Presented by

Paul Dulai  
Brock Lewis

**Agenda**  
**California Health Facilities Financing Authority**  
**Friday, June 14, 2013**  
**Page 2**

3. Amendment to Resolution No. 2012-07  
Amendment to Resolution No. 2012-07 Authorizing the Execution of an Amended Interagency Agreement with the State Treasurer's Office in an Amount not to Exceed \$299,928 for the Fiscal Year 2012/2013 (Action Item) Bianca Smith
4. Annual Tax-Exempt Bond Fee Reduction Analysis (Information Item) Barbara Liebert
5. Other Business
6. Public Comment
7. Adjournment

**\*NOTES:** Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

The members of the financing team (as known at the time of the publishing of this agenda) for each transaction are attached to this agenda.

**NOTICE**

The next CHFFA meeting is tentatively scheduled for **June 27, 2013**. To be included on the agenda, please contact Martha Maldonado, Operations Manager at (916) 653-2799 to determine deadlines for submission of applications and related documents. The following dates have tentatively been reserved for Calendar Year 2013 Authority Meetings:

July 25, 2013	August 29, 2013	September 26, 2013
October 31, 2013	No November Meeting	December 5, 2013

**Agenda**  
**California Health Facilities Financing Authority**  
**Friday, June 14, 2013**  
**Page 3**

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

**The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.**

**CHFFA Mission Statement**

*Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.*

**FINANCING TEAM**

for

Providence Health System – Southern California

**Trustee:** U.S. Bank National Association

**Master Trustee:** The Bank of New York Mellon Trust Company, N.A.

**Agent for Sale:** California State Treasurer

**Issuer's Counsel:** Office of the Attorney General

**Issuer's Financial Advisor:** Public Financial Management, Inc.

**Issuer's Financial Analyst:** Macias Gini & O'Connell, LLP

**Bond Counsel:** Sidley Austin LLP

**Borrower's Counsel:** Foley & Lardner, LLP

**Underwriter(s):** Bank of America Merrill Lynch

**Underwriter's Counsel:** Hawkins, Delafield & Woods, LLP

**Auditor:** KPMG

**Rating Agencies:** Standard & Poor's  
Fitch Ratings  
Moody's